

CA IP Vineeta Maheshwari

Resolution Professional in the matter of CIRP of
M/s Majestic Research Services and Solutions Limited
Email: ipvin.mrssl@gmail.com Mob. No. - 91 93767-81166
IBBI Registration No.: IBBI/IPA-001/IP-P00185 /2017-18/10364

Date: 31/01/2024

To,

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code – 539229
Symbol – MRSS

Sub: Outcome of the 6th Committee of Creditors Meeting (“COC”) of Majestic Research Services and Solutions Limited (“Corporate Debtor” or “MRSSL”) which is currently undergoing Corporate Insolvency Resolution Process (“CIRP”)

Ref: Disclosure under Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir,

With reference to the captioned matter, this is to inform you that the Sixth Meeting of CoC of MRSSL was successfully convened on Monday, 8th January 2024, wherein various matters were discussed as per the requirement of the Insolvency and Bankruptcy Code, 2016 by the CoC of the Corporate Debtor.

1. The due discussions were carried out on the below-mentioned agendas:

- The filing of an Interlocutory Application for the preferential, undervalued, fraudulent, and extortionate (PUFE) transactions.
- The appointment of an Advocate for the Brief Evaluation Report/Vetting of Resolution Plans received from the Resolution Applicants as per the provisions of IBC.
- The approval for the expenses related to the Corporate Insolvency Resolution Process, incurred by Resolution Professional.

Hence, no resolution was passed for the aforementioned agendas.

Kindly take the same on record.

Thanking you.

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